

HIGH TECH DEVELOPER NVC2077

Founded many years ago, this Company specializes in providing a single source for both the custom design and development of various types of high performance technologies. The Company is renowned for its experienced staff and leading edge technology. The Company's tremendous success in high performance niche markets has fueled customer demand from diverse market sectors including military, aerospace, automotive, and marine. It has been awarded THREE NEW PHASE II CONTRACTS with the Air Force. Negotiations are currently underway and are expected to be finalized by the end of July, 2009. EACH of these represents a \$750,000 2-year contract.

The Company's engineering focus, combined with rigorous comprehensive product quality processes and procedures, has facilitated the Company's steady and consistent growth in diverse industries over the years, as well as secured government contracts. With annual revenues of less than \$5 million and considerable profit margins, the Company is well-positioned and poised for continued growth.

INVESTMENT HIGHLIGHTS

Industry Diversification - The Company designs and builds its custom products for a diverse group of customers that include the government and military, as well as aerospace, automotive, marine and other high performance industries.

Custom High Performance Products – Each of the Company's performance-focused products is custom designed and built to customer specifications. The Company uses only the highest quality components in the development of its high performance engineered solutions to serve a variety of high performance niche markets.

Established Customer Base – The Company has many long term relationships with customers from varied industries. The Company has recently negotiated and secured multiple governmental contracts.

State-of-the-Art Technology – The Company has remained committed to emerging technologies, best practices, new products and latest developments. This focus on technology not only allows the Company to provide its customers with many design options, but enables them to seamlessly integrate between their customers' specifications.

Expertise – The Company maintains its competitive drive with great results through the vision and dedication of its professionally trained staff. Its team has many years of experience in high performance technology development. The Company takes great pride in its work and is committed to excellence to design and workmanship.

Solid Growth Opportunities

Growth/Expansion of Current Military Development Programs – The Company is currently expanding its product offerings into military development programs. This could give the Company the opportunity to significantly increase its market share, as well as create additional revenue.

In-House Engineering/Analysis - Much of the Company's engineering and analysis work is outsourced. If there were in-house capabilities, these subcontractor costs would be eliminated, and could result in enhanced revenue.

Investment in Additional Sales Force – Additional customers and markets could be reached by adding commissioned independent sales representatives located through the United States and internationally. Growth could be further stimulated by additional in-house sales staff. Expansion of the Company to include a marketing campaign or an advertising team could significantly increase its market share.

Greater Internet Presence – A more robust Internet presence that is enhanced by web marketing, e-brochures, and search engine optimization (SEO) would be beneficial.

All inquiries or communications concerning the Company should be directed to:

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