

Allied Health Therapy Provider
NVC2099

This Company specializes in rehabilitation with patients who have suffered neurological injury from trauma or disease. This Company boasts specialty teams for both pediatrics and adults and offers a full spectrum of rehabilitation services. Services are provided in clients' homes and communities with an emphasis on positive outcomes and a commitment to improving its patients' functional skills and quality of life.

The Company's outstanding reputation has been earned through over a decade of high quality services, excellent communication, and outstanding results. With such achievements, it is well positioned for projected high demand and continued expansion. With annual revenues of less than \$3 million and considerable profit margins, the Company is well positioned to continue its profitable trajectory.

INVESTMENT HIGHLIGHTS

Established Customer Base - The Company has long term relationships with a variety of payers while enjoying a diverse referral base of case managers, physicians, insurance companies and attorneys.

In Home Treatment - It is well documented that therapy provided in the setting where the skill is utilized is more efficient and cost effective. This functional approach to rehabilitation allows the Company to provide more meaningful therapy in a shorter period of time.

Contracted Therapists - All clinical staff of the Company are contracted therapists. This allows the Company to hire the most experienced and skilled therapists while controlling payroll and overhead costs.

GROWTH OPPORTUNITIES

Relocation of Headquarters - While the Company has been established at its current location for many years, because patients are treated in their homes, the office could be easily relocated to another location at minimal cost.

Expand Geographic Marketplace - The majority of the Company's patients are located within close proximity to the metro area it is located in. Growth could be stimulated by expanding the geographic area of its service offering.

Diversify Patient Base and Service Base - Expanding client base to include additional niche markets such as residential programming, community living programs, work hardening and vocational programming and outpatient clinical services could increase professional relationships and create opportunities for additional revenue.

All inquiries or communications concerning the Company should be directed to:

Kevin Hirdes, Managing Partner

khirdes@nuvescor.com

Keith Lang, Managing Director

klang@nuvescor.com

Ph: (616) 855-5955