



Confidential Acquisition Opportunity

NuVescor Group has been retained as the exclusive advisor in the sale of a decades old heavy industrial company (steel & other metals-related) located in the United States, with revenues in the range of \$200-\$400 million. The company is strategically located near several major industrial centers enhancing its position as a premier supplier to its industry. The company has a diverse customer base, ranging from large corporations to small businesses, and multiple sources of revenue within their sector.

Considered experts in their field, the Company enjoys a strong reputation with long-term customers in a cross-section of Eastern and Mid-Western states. The company has made substantial investments in state of the art equipment with unique capabilities in multiple operating facilities.

A complete Offering Memorandum is available to qualified parties. A confidentiality agreement and evidence of financial capability are required. For detailed information contact:

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