

## Custom Kitchen and Bath Cabinet Manufacturer

The Company specializes in designing, manufacturing and installing high-end custom cabinets and other superior storage options for kitchens, bathrooms and closet systems, with an emphasis on the fine hardwoods and craftsmanship, to homeowners and commercial offices. In addition to providing both pre-fabricated as well as custom built cabinets, the Company designs and installs custom countertops, entertainment centers, and quality furniture.

Over the years, the Company has experienced continued significant growth as its revenue exceeds \$2.3million and impressive EBITDA of more than \$300,000. The Company's broad diversification of its products and services has allowed it to expand its market share. The Company is well-poised for continued growth.

### INVESTMENT HIGHLIGHTS

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**Expert Designers** – The Company's team is comprised of a dedicated professionally trained staff with experience in a wide range of project types. The Company's designers take tremendous pride in their work and are committed to excellence in workmanship and design.

**Customized Product Availability** – The Company offers a wide variety of options and the highest quality materials. To meet the customers' unique needs, the Company offers customized as well as pre-fabricated cabinets.

**Customer Satisfaction** – The Company's commitment to excellence and competitive pricing, as well as an efficient, customer-orientated support staff, has lead to an excellent reputation for customer satisfaction.

**Strong Marketing** – The Company has a strong marketing strategy, which includes a new, attractive and easy to navigate website. Additionally, the Company's expanded showroom allows them to showcase its products while their knowledgeable sales staff is able to provide product options and design layouts for their customers.

### GROWTH OPPORTUNITIES

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**Expand Product Mix** – There is potential to further expand their offerings to include more commercial projects, display development and build & ship programs. Exploration into offering personal and unique module or mounted cabinets and storage systems specifically designed for home garages, basements and hobby areas may be profitable.

**Go "Green"** – As more consumers take pride in making every effort to protect the environment, there is significant opportunity with acquiring LEED certification. Renewable, recycled and non-toxic cabinets and work surfaces, as well as waste-free installations are growth areas for the Company.

All inquiries or communications concerning the Company should be directed to:

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