



Confidential Acquisition Opportunity

NuVescor Group has been retained by a group of medical supply distributors across North America, hereafter referred to as “the Group”, to be sold together as a single acquisition.

Their products include medical supplies and equipment, emergency products and OSHA compliant safety products. In addition, the Group offers safety training, tailored to the specific industry need. The Group’s primary source of product is purchased from a single vendor. The Group’s gross sales total approximately \$50 million with substantial profit margins.

The Group represents nearly 100,000 customers throughout North America, to whom they provide first aid solutions and a full range of online capabilities, including web-based ordering and a complete library of training programs. The web training ensures that their customers maintain OSHA compliance by offering the most current information and resources. Several territories have been serviced for over 40 years, while the group as a whole averages approximately 30 years of service to their customer base.

Many of the selling, general, and administrative expenses, distribution costs, and cost of goods sold could be substantially reduced through strategic sourcing and vertical integration. Additional e-marketing and sales could be achieved through more extensive use of the internet. Expansion of the current products & services offered present further sales and profit growth potential.

Because the transaction size will be in excess of nine figures, a complete Offering Memorandum is available to **qualified parties** only. A confidentiality agreement and complete evidence of financial capability are required. For detailed information contact:

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