

Specialty Fresh Vegetable Processor/Distributor (“The Company”)

NuVescor Group has been retained as the advisor in the sale of a Midwest-based, specialty fresh vegetable processor/distributor. This Company processes and delivers fresh cut vegetables under its proprietary brand name to its long standing and loyal customer base. Operating in a state of the art facility, with high tech equipment, the company has consistently received a superior rating from the American Institute of Baking (AIB).

The Company services several large national customer accounts as well as smaller, local accounts. The Company has maintained longstanding relationships and contracts with many of its state, regional, and international suppliers.

INVESTMENT HIGHLIGHTS

Experienced, Dedicated Workforce – Many of the Company’s key employees have been with the company for over a decade, showing an overwhelming commitment to the Company. The Company’s year round production also allows it to build a more stable workforce as compared to many other seasonal processors

Leading Edge Technology – The Company utilizes technologically advanced electronic sorting equipment to produce excellent quality products at reduced labor costs. The Company’s processing and labeling equipment are also state-of-the-art and highly efficient.

Reputation – The Company has been recognized as an industry leader with a tradition of excellence and high quality food products. By operating with honesty and integrity, the Company has forged strong, long term relationships with its customers, suppliers and farmers.

FINANCIAL SUMMARY

	ACTUAL			
	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>
Gross Revenue	\$3,541,766	\$4,505,258	\$4,869,600	\$5,286,943
Adj. EBITDA	\$189,102	\$374,499	\$507,674	\$678,305

All inquiries or communications concerning the Company should be directed to:

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