

The Company specializes in precision, tight tolerance CNC machining for the aerospace, defense, and medical industries. It also has the ability to perform a multitude of different applications and services, such as injection molds, EDM machining, and laser welding. A reputation for a skilled workforce and high quality products has facilitated the Company's expanding customer base.

It is experiencing considerable growth due to its successful industry diversification. With such an achievement, it is well-positioned for projected high demand and continued expansion given its strong position as a niche provider. The Company has revenues of less than \$15 million.

INVESTMENT HIGHLIGHTS

Successful Diversification – Diversification is a valuable achievement. The Company has successfully diversified its customer base into strategic profitable industries such as aerospace, defense and medical. These high-margin global industries are experiencing significant expansion.

Diversified Precision Product/Service Offerings – The Company offers an attractive range of products and services. It utilizes state-of-the-art equipment, as well as computer-aided design, to tailor products to its customers' needs. Experience working with a variety of materials, including steel, aluminum, carbon fiber, copper, hastelloy, inconel, magnesium, titanium and other exotic materials, has greatly aided the company in its diversification efforts.

Well-Established Reputation for Quality and Service – Quality is embedded into the Company's culture. The Company's proven performance in the areas of quality control, efficiency, reliability and customer service has given it an extraordinary track record. The Company has the expertise to supply its varied customer base with the products they need.

State-of-the-Art Technology & Innovative Software – This dynamic and forward thinking company has constantly invested in new technology in order to offer its customers the best possible service and ensure efficiency. The Company utilizes a very diverse and sophisticated computer system of 40+ networked computers. This system exceeds what most competitors its size operates. Specialized and innovative software programs such as Visi and SolidWorks for CAD/CAM and E2 for comprehensive shop control provide optimal results.

Seasoned Management Team – The Company's management team is well-respected in the industry and among peers for its vast industry experience. They have given the Company a distinct edge due to their forward-thinking diversification strategies and technical savvy. Its team is comprised of an effective group of skilled workpeople, excellent technical personnel, management and administrative experts, quality control specialists and other skilled professionals. They desire to remain with the Company and fuel future growth.

GROWTH OPPORTUNITIES

Market Share Growth – The Company has adjusted its business model to adapt to the changing conditions in the industries it serves. Further operating strategies focusing on targeting niche markets may increase revenue and profits.

Growth/Expansion of Current Aerospace & Defense Development Programs - The Company is further expanding its product offerings into more defense and aerospace development programs. This could give the Company the opportunity to significantly increase its market share, as well as create additional revenue. It also has new, emerging opportunities with larger government suppliers

Increased Marketing – Sales growth could be stimulated by adding in-house sales staff or commissioned independent sales representatives. A greater Internet presence, enhanced by web marketing and e-brochures, could also be beneficial.

All inquiries or communications concerning the Company should be directed to:

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